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愛帝宮母嬰健康股份有限公司
AIDIGONG MATERNAL & CHILD HEALTH LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 286)

COMPLETION OF THE ISSUANCE OF SUBSCRIPTION SHARES UNDER THE FIRST SUBSCRIPTION AGREEMENT

Reference is made to the announcements of Aidigong Maternal & Child Health Limited (the “**Company**”) dated 25 January 2019, 27 February 2019, 29 April 2019, 28 June 2019, 23 July 2019, 13 September 2019, 31 March 2020, 12 March 2021 and 17 March 2021, and the circular of the Company dated 26 July 2019 (the “**Circular**”), in relation to, among other things, (i) the acquisition of 88.5184% equity interest in Shenzhen Aidigong Maternity Health Management Co., Ltd.; and (ii) the subscription of new shares under specific mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

Subscriber A and Subscriber B have received their respective entitlements of the Earn-out Payment in full, and have utilised the cash considerations for subscription of the First Subscription Shares pursuant to the First Subscription Agreement. The Board announces that the completion of the First Subscription has taken place in accordance with the terms of the First Subscription Agreement, and the allotment and issue of First Subscription Shares has been completed on 25 June 2021. An aggregate of 264,099,966 Shares were allotted and issued by the Company to the Relevant Employees at the subscription price of HK\$0.7 per Share. The First Subscription Shares represent (i) approximately 6.57% of the issued Shares immediately before completion of the allotment and issue of the First Subscription Shares and (ii) approximately 6.16% of the enlarged issued Shares immediately after the allotment and issue of the First Subscription Shares.

By Order of the Board
Aidigong Maternal & Child Health Limited
Zhu Yufei and Cheung Wai Kuen
Joint Chairmen/Chairman

Hong Kong, 25 June 2021

As at the date of this announcement, the Board comprises Ms. Zhu Yufei, Mr. Cheung Wai Kuen, Mr. Lin Jiang and Mr. Li Runping as executive Directors; Mr. Wong Kin Man and Mr. Yang Zhibo as non-executive Directors; and Mr. Mai Yang Guang, Mr. Lam Chi Wing and Mr. Wong Yiu Kit, Ernest as independent non-executive Directors.